## DRAFT Wisconsin Works Transitions (W-2T) Work Group Strategies April 11, 2005

| FOCUS AREA            | PROJECTS  | LEAD                                   | DUE           | STATUS   |
|-----------------------|---|--|---------------|--|
| Coordination with SSA | Partnering with SSA to shorten approval timeframe                               | Coordination<br>with SSA<br>Work Group | June 1, 2005  | Information about SSA process gathered by 11/26/04. Work group developing fact sheets, charts, desk aids, description of process, tips, and best practices to be shared through training events.   |
|                       | Working with SSI/SSDI<br>Advocates  | Coordination<br>with SSA<br>Work Group | June 1, 2005  | Information about SSA process gathered by 11/26/04. Work group developing fact sheets, charts, desk aids, description of process, tips, and best practices to be shared through training events.   |
|                       | Understanding SSI/SSDI rules and regulations                                    | Coordination<br>with SSA<br>Work Group | May 1, 2005   | Disability determination process power point presented by DHFS staff at four W-2 Supervisor/ Manager Regional Meetings. Power Point presentation being updated to use as a distance learning tool. |
|                       | Developing better ways to communicate with SSA                                  | Coordination<br>with SSA<br>Work Group | March 1, 2005 | Information about SSA process gathered by 11/26/04. Work group developing fact sheets, charts, desk aids, description of process, tips, and best practices to be shared through training events.   |
|                       | Developing a statewide unit to represent W-2 Participants apply and obtain SSI. | Coordination<br>with SSA<br>Work Group | May 1, 2005   | Prepare an issue paper purposing that DWD contract to establish a statewide disability unit that assist W-2 participants in applying and obtaining SSI.  |

| FOCUS AREA                                 | PROJECTS   | LEAD   | DUE         | STATUS   |
|--|--|--|-------------|--|
| Medical Profession Cooperation & Education | Provide education on W-2 program to Medical Providers.  Provide better information about medical providers.  | Medical<br>Profession<br>Work Group<br>Medical<br>Profession<br>Work Group | May 1, 2005 | Develop an issue paper recommending that DWS create an avenue where medical professionals can become more educated on the W-2 program. Paper will provide examples of possible communication tools. Develop and issue paper recommending that DWS provide cost information about medical |
|  | Provide better communication on formal assessments. Include determine appropriate placement after surgery.   | Medical<br>Profession<br>Work Group  | May 1, 2005 | providers. Develop an issue paper recommending that DWS provide training to FEPs on how to more effectively and completely use assessment related information for W-2 placements, assigning activities, and accommodations.  |
|  | Develop guidelines on how to successfully work with the medical community when requesting medical information. Include ideas for new W-2T work site options. | Medical<br>Profession<br>Work Group  | May 1, 2005 | Develop an issue paper recommending that DWS solicit best practices from all W-2 Agencies on how to obtain valuable information from professionals and create an online tool for best practices and forms can be accessed by W-2 Agencies.   |
|  | Provide better communication with other State partners.  | Medical<br>Profession<br>Work Group  | May 1, 2005 | Develop and issue paper recommending that DWS initiate collaboration between DHFS & DWD to improve communications with the Medicaid providers.   |

| FOCUS AREA            | PROJECTS   | LEAD                                   | DUE          | STATUS  |
|-----------------------|--|--|--------------|---|
| Coordination with DVR | Understanding the DVR and W-2 policy and process.                                  | Coordination<br>with DVR<br>Work Group | June 1, 2005 | Gathered Information about the DVR and W-2 process. Gathering feedback from W-2 providers, DVR staff, and policy staff on content. Recommendations include adding timeframes. Completed document will be distributed to DVR and W-2 Agencies.   |
|                       | Understanding the Functional Assessment model and where to find quality resources. | Coordination<br>with DVR<br>Work Group | June 1, 2005 | DVR is assigning a liaison for each WDA to share information with W-2 agencies on:  1) Vendors that DVR uses for specific types of assessments.  2) What to ask for in medical and disability assessments.  3) Fees that VR pays their providers in the WDA.  DVR will develop a contact list on the intra-web to allow for updating. DWS will consider sending an Operations Memo to W-2 agencies advising them on the contact list. |

| FOCUS AREA | PROJECTS  | LEAD                                   | DUE                 | STATUS  |
|------------|---|--|---------------------|---|
|            | Create tools to facilitate communication and coordination with W-2 and DVR. | Coordination<br>with DVR<br>Work Group | June 1, 2005        | Workgroup recommended a MOU should be developed by DVR and DWS using the DVR/BPI MOU as a model. DVR has assigned a staff person to work on the MOU. DVR Administrator will contact the DWS Administrator about the benefits of a MOU for "shared consumers".  Recommend department wide access to training announcements and web-based listings of training resources that address the special needs population.  Workgroup will do outreach to W-2 Regional meetings to share information on resources DVR uses, DVR process poster, and a Disability Handbook guide. |
| Policy     | W-2T Two Tracks Issue<br>Paper  | Policy Work<br>Group                   | February 1,<br>2005 | Concept Paper submitted to DWS Management and Policy staff as a recommendation for the 2006- 2007 W-2 Contract.   |
|            | Policy for Working With<br>Conflicting Medical<br>Information Issue Paper   | Policy Work<br>Group                   | June 1, 2005        | Issue Paper submitted to DWS Management for review. If approved recommend DWS write an Operations Memo to clarify the process for working with conflicting medical information.   |

| FOCUS AREA | PROJECTS                  | LEAD        | DUE             | STATUS                           |
|------------|---------------------------|-------------|-----------------|----------------------------------|
| Policy     | Eliminate W-2 T           | Policy Work | January 1, 2005 | Completed. Effective January 1,  |
|            | participants from the     | Group       |                 | 2005, W-2T participants will be  |
|            | literacy and numeracy     |             |                 | eliminated from the literacy and |
|            | performance standard      |             |                 | numeracy performance standard    |
|            | denominator when they     |             |                 | denominator when they are        |
|            | are granted SSI           |             |                 | granted SSI.                     |
|            | Obtain recommendations    | Policy Work | April 1, 2005   | A final document detailing       |
|            | for performance standards | Group       |                 | performance standards            |
|            | for the 2006-2007 W-2     |             |                 | recommendations for the 2006-    |
|            | Contract.                 |             |                 | 2007 contract was submitted to   |
|            |                           |             |                 | DWS administration and policy on |
|            |                           |             |                 | March 30, 2005.                  |